



HOW CAUSALMAP WORKS

1. **Create Projects:** Create a project and upload PDF or docx documents into it as source material for analysis (we call each document a "source"). You can have multiple projects, and each project usually contains multiple sources.
2. See [Projects Panel](#) and [Upload Documents](#).
3. **Create Causal Links manually:** Identify and highlight causal claims within the source text; each highlight becomes a new causal link. After you have created multiple links you can view them as a causal map.
4. Use the [Create Links tab](#) and view results in the [Map panel](#).
5. **Create Causal Links using AI**
6. See [AI coding](#).
7. **Filter & Analyze:** Apply filters to your causal links focus on specific aspects of your data
8. Use the [Analysis Filters](#): Do qualitative causal analyseis on the selected links by filtering manipulate those links.
9. Explore [Map](#), [Factors](#), [Links](#), and [Pivot Tables](#).
10. **Collaborate:** Work together live with multiple users
11. Manage sharing in [Sharing and Permissions](#).